

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

National income, million euros

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
European Union	15,376	2,540	768	456	376	228	3,120	540	811	410
United States	4,942	4,406	390	-34	195	-17	1,439	16	919	459
Other	-6,873	-647	245	1,894	123	909	-929	-34	1,284	641
Other OECD, high income	-3,549	-213	72	734	36	367	-547	-9	826	412
East Europe	-113	-19	19	8	10	4	-14	-1	17	9
Mediterranean	-264	18	5	52	2	26	-3	0	28	14
China	-242	-322	-54	119	-27	59	-4	-11	-394	-197
India	-319	-24	28	121	14	61	-10	-2	57	28
ASEAN	-663	-114	-10	368	-5	184	-145	-1	-12	-6
MERCOSUR	-270	0	28	130	14	65	-18	-1	59	29
Low Income	-140	5	-1	32	-1	16	-9	0	38	19
Rest of World	-1,314	21	158	331	79	165	-180	-9	665	333

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

National income, percent

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
European Union	0.08	0.01	0.00	0.00	0.00	0.00	0.02	0.00	0.00	0.00
United States	0.02	0.02	0.00	0.00	0.00	0.00	0.01	0.00	0.00	0.00
Other	-0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Other OECD, high income	-0.02	0.00	0.00	0.01	0.00	0.00	0.00	0.00	0.01	0.00
East Europe	-0.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mediterranean	-0.03	0.00	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00
China	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
India	-0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
ASEAN	-0.03	-0.01	0.00	0.02	0.00	0.01	-0.01	0.00	0.00	0.00
MERCOSUR	-0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Low Income	-0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Rest of World	-0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.00

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

value of exports, percent

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
European Union	0.35	0.04	0.01	0.01	0.00	0.00	0.06	0.00	0.01	0.01
United States	1.91	0.16	0.01	0.02	0.01	0.01	0.16	0.01	0.07	0.04
Other	-0.04	0.00	0.00	0.02	0.00	0.01	-0.01	0.00	0.02	0.01
Other OECD, high income	-0.05	0.00	0.00	0.02	0.00	0.01	-0.01	0.00	0.03	0.02
East Europe	-0.12	0.00	0.01	0.02	0.00	0.01	0.00	0.00	0.04	0.02
Mediterranean	-0.03	0.01	0.00	0.01	0.00	0.01	0.00	0.00	0.02	0.01
China	-0.03	0.00	0.00	0.01	0.00	0.01	0.00	0.00	0.01	0.00
India	-0.07	0.01	0.00	0.03	0.00	0.01	0.00	0.00	0.03	0.02
ASEAN	-0.05	-0.01	0.00	0.04	0.00	0.02	-0.02	0.00	0.01	0.00
MERCOSUR	-0.03	0.00	0.01	0.02	0.00	0.01	-0.01	0.00	0.03	0.01
Low Income	-0.10	0.01	0.00	0.03	0.00	0.01	0.00	0.00	0.05	0.02
Rest of World	-0.01	0.01	0.01	0.01	0.00	0.01	0.00	0.00	0.03	0.01
* extra-EU	1.18	0.11	0.01	0.03	0.01	0.01	0.15	0.01	0.03	0.02

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

value of imports, percent

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
European Union	0.34	0.04	-0.03	0.11	-0.02	0.05	0.06	0.00	0.01	0.01
United States	1.13	0.09	0.31	0.16	0.15	0.08	0.09	0.00	0.04	0.02
Other	-0.04	0.00	0.20	0.48	0.10	0.24	-0.01	0.00	0.03	0.01
Other OECD, high income	-0.06	0.00	0.29	0.43	0.14	0.21	-0.02	0.00	0.03	0.02
East Europe	-0.08	0.00	0.10	0.26	0.05	0.13	0.00	0.00	0.03	0.01
Mediterranean	-0.05	0.01	0.11	0.25	0.05	0.12	0.01	0.00	0.02	0.01
China	-0.03	0.00	0.17	0.42	0.08	0.21	0.00	0.00	0.01	0.00
India	-0.05	0.00	0.09	0.24	0.04	0.12	0.00	0.00	0.02	0.01
ASEAN	-0.06	-0.01	0.15	1.42	0.08	0.71	-0.02	0.00	0.01	0.01
MERCOSUR	-0.04	0.01	0.25	0.37	0.13	0.19	-0.01	0.00	0.03	0.02
Low Income	-0.08	0.01	0.08	0.28	0.04	0.14	0.00	0.00	0.04	0.02
Rest of World	-0.02	0.01	0.16	0.34	0.08	0.17	0.00	0.00	0.04	0.02
* extra-EU	1.00	0.10	0.01	0.02	0.00	0.01	0.13	0.00	0.04	0.02

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

terms of trade, percent

	A	B	C		F		G	H		I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct			
European Union	-0.01	0.00	0.00	0.00	0.00	0.00	0.01	0.00	-0.01	0.00		0.00	
United States	0.04	-0.01	0.00	0.00	0.00	0.00	-0.01	0.00	-0.01	0.00		-0.01	
Other	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
Other OECD, high income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
East Europe	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
Mediterranean	0.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.00		0.00	
China	-0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
India	-0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
ASEAN	-0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
MERCOSUR	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
Low Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.00		0.00	
Rest of World	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.00		0.00	

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

European Union output by sector

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
Agr forestry fisheries	0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Other primary sectors	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Processed foods	0.06	0.01	0.00	0.00	0.00	0.00	0.03	0.00	0.00	0.00
Chemicals	-0.11	-0.02	0.02	-0.01	0.01	-0.01	0.15	0.00	-0.03	-0.02
Electrical machinery	-0.31	0.02	0.08	-0.07	0.04	-0.03	-0.24	0.01	0.29	0.14
Motor vehicles	-0.65	-0.01	0.01	-0.01	0.00	0.00	0.28	0.00	0.01	0.01
Other transport equipment	-0.26	-0.01	0.01	-0.01	0.00	0.00	0.07	0.00	0.02	0.01
Other machinery	0.35	-0.04	0.02	-0.02	0.01	-0.01	-0.07	0.00	0.09	0.05
Metals and metal products	0.03	-0.02	0.01	-0.02	0.01	-0.01	-0.09	0.00	-0.30	-0.15
Wood and paper products	0.06	0.00	0.01	0.00	0.00	0.00	-0.01	0.00	0.00	0.00
Other manufactures	0.60	-0.01	0.01	-0.01	0.00	0.00	0.00	0.00	0.01	0.00
Water transport	0.14	0.00	-0.03	0.00	-0.02	0.00	0.00	0.00	0.03	0.01
Air transport	0.15	0.02	-0.03	0.00	-0.01	0.00	-0.01	0.01	0.01	0.01
Finance	0.06	0.12	-0.02	0.01	-0.01	0.01	0.00	-0.02	0.00	0.00
Insurance	0.06	0.30	0.00	0.02	0.00	0.01	0.00	0.01	0.00	0.00
Business services	0.05	0.01	0.00	0.01	0.00	0.00	0.01	0.00	0.00	0.00
Communications	0.05	-0.02	-0.02	0.01	-0.01	0.01	0.00	0.00	0.00	0.00
Construction	0.12	0.02	0.00	0.01	0.00	0.00	0.02	0.00	0.00	0.00
Personal services	0.04	0.00	0.00	0.03	0.00	0.01	-0.01	0.00	0.01	0.00
Other services	0.05	0.01	0.00	0.00	0.00	0.00	0.01	0.00	0.00	0.00

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

European Union total exports by sector, percent

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
Agr forestry fisheries	0.31	0.00	0.00	0.01	0.00	0.00	-0.02	0.00	0.00	0.00
Other primary sectors	-0.06	0.01	0.00	0.01	0.00	0.00	-0.01	0.00	0.01	0.01
Processed foods	0.45	0.01	0.00	0.00	0.00	0.00	0.11	0.00	0.00	0.00
Chemicals	0.12	-0.02	0.02	-0.01	0.01	-0.01	0.25	0.00	-0.02	-0.02
Electrical machinery	-0.27	0.01	0.08	-0.07	0.04	-0.04	-0.25	0.01	0.15	0.15
Motor vehicles	-0.06	-0.01	0.01	-0.01	0.00	0.00	0.48	0.00	0.00	0.00
Other transport equipment	0.14	-0.02	0.01	-0.01	0.00	0.00	0.18	0.00	0.01	0.01
Other machinery	0.81	-0.05	0.02	-0.03	0.01	-0.01	-0.09	0.00	0.06	0.06
Metals and metal products	0.57	-0.02	0.01	-0.02	0.01	-0.01	0.02	0.00	-0.11	-0.11
Wood and paper products	0.10	0.00	0.01	0.00	0.00	0.00	-0.03	0.00	0.00	0.00
Other manufactures	2.01	0.00	0.01	-0.01	0.00	0.00	-0.01	0.00	0.01	0.01
Water transport	0.11	0.00	-0.03	0.00	-0.01	0.00	0.01	0.00	0.02	0.02
Air transport	0.13	0.07	-0.02	0.01	-0.01	0.01	-0.01	0.01	0.01	0.01
Finance	0.08	1.00	-0.02	0.05	-0.01	0.02	0.00	-0.01	0.00	0.00
Insurance	0.09	1.51	0.00	0.09	0.00	0.04	-0.03	0.01	0.00	0.00
Business services	0.06	0.11	0.00	0.09	0.00	0.04	-0.01	0.02	0.01	0.01
Communications	0.03	0.05	-0.01	0.12	-0.01	0.06	0.00	0.01	0.00	0.00
Construction	0.02	0.04	0.01	0.16	0.00	0.08	-0.02	0.01	0.01	0.01
Personal services	-0.06	0.12	0.01	0.19	0.01	0.10	-0.08	0.00	0.02	0.02
Other services	0.00	0.00	0.00	0.00	0.00	0.00	-0.01	0.00	0.01	0.01
total	0.35	0.04	0.01	0.01	0.00	0.00	0.06	0.00	0.01	0.01

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

US total exports by sector, perce

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
Agr forestry fisheries	0.29	-0.01	0.00	0.01	0.00	0.00	0.02	0.00	0.01	0.01
Other primary sectors	-0.09	-0.02	0.00	0.03	0.00	0.01	-0.01	0.00	0.02	0.02
Processed foods	2.39	0.01	0.00	0.01	0.00	0.00	0.02	0.00	0.01	0.01
Chemicals	4.05	0.11	0.01	-0.01	0.01	0.00	0.15	0.00	-0.04	-0.04
Electrical machinery	-1.10	0.74	0.12	-0.10	0.06	-0.05	0.28	0.00	0.31	0.31
Motor vehicles	15.43	0.04	0.01	0.00	0.00	0.00	0.17	0.00	0.14	0.14
Other transport equipment	1.55	0.02	0.00	0.00	0.00	0.00	0.15	0.00	0.03	0.03
Other machinery	1.77	0.08	0.02	-0.01	0.01	-0.01	0.10	0.00	0.07	0.07
Metals and metal products	4.33	0.00	0.00	0.01	0.00	0.00	2.10	0.00	0.04	0.04
Wood and paper products	0.00	0.01	0.01	0.00	0.00	0.00	0.10	0.00	0.03	0.03
Other manufactures	3.40	0.04	0.01	-0.01	0.00	0.00	0.03	0.00	0.01	0.01
Water transport	0.07	0.10	-0.01	0.00	0.00	0.00	0.02	0.00	0.02	0.02
Air transport	0.04	0.17	-0.01	0.01	0.00	0.01	0.02	0.00	0.01	0.01
Finance	-0.10	0.89	-0.01	0.10	-0.01	0.05	0.02	0.24	0.00	0.00
Insurance	-0.26	0.49	0.01	0.19	0.00	0.09	0.02	0.00	0.01	0.01
Business services	-0.29	0.76	-0.01	0.14	0.00	0.07	0.03	0.00	0.01	0.01
Communications	-0.18	1.84	0.00	0.24	0.00	0.12	0.04	0.00	0.02	0.02
Construction	-0.33	0.62	0.01	0.19	0.00	0.09	0.03	0.23	0.02	0.02
Personal services	-0.57	0.63	0.02	0.30	0.01	0.15	0.08	0.00	0.04	0.04
Other services	-0.28	0.03	0.01	0.00	0.00	0.00	0.03	0.00	0.02	0.02
total	1.91	0.16	0.01	0.02	0.01	0.01	0.16	0.01	0.07	0.04

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

European Union total imports by sector, percent

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
Agr forestry fisheries	0.56	0.02	0.01	0.01	0.00	0.00	0.04	0.00	0.01	0.00
Other primary sectors	0.48	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Processed foods	0.52	0.02	0.00	0.01	0.00	0.00	0.04	0.00	0.00	0.00
Chemicals	0.43	0.01	0.00	0.01	0.00	0.00	0.03	0.00	0.02	0.01
Electrical machinery	0.17	0.01	-0.01	0.01	0.00	0.01	0.04	0.00	-0.02	-0.01
Motor vehicles	1.01	0.02	0.00	0.01	0.00	0.00	0.12	0.00	-0.01	-0.01
Other transport equipment	1.01	0.02	0.00	0.01	0.00	0.00	0.10	0.00	-0.01	0.00
Other machinery	0.30	0.04	0.00	0.01	0.00	0.01	0.07	0.00	-0.04	-0.02
Metals and metal products	0.45	0.01	0.01	0.00	0.00	0.00	0.17	0.00	0.26	0.13
Wood and paper products	0.20	0.02	0.00	0.01	0.00	0.00	0.05	0.00	0.01	0.01
Other manufactures	0.05	0.03	0.00	0.01	0.00	0.01	0.04	0.00	-0.01	0.00
Water transport	0.04	0.01	-0.01	0.00	0.00	0.00	0.03	0.00	0.01	0.00
Air transport	0.00	0.05	0.02	0.01	0.01	0.00	0.03	0.00	0.00	0.00
Finance	0.07	0.35	0.07	0.01	0.04	0.01	0.03	0.07	0.02	0.01
Insurance	0.08	0.31	0.07	0.01	0.04	0.01	0.04	0.00	0.00	0.00
Business services	0.02	0.17	0.05	0.00	0.03	0.00	0.04	0.00	0.00	0.00
Communications	0.07	0.37	0.14	0.01	0.07	0.01	0.05	0.00	0.00	0.00
Construction	0.10	0.16	0.06	0.01	0.03	0.01	0.06	0.05	0.01	0.03
Personal services	0.09	0.43	0.12	0.02	0.06	0.01	0.08	0.00	0.00	0.00
Other services	0.09	0.03	-0.01	0.01	0.00	0.01	0.06	0.00	0.00	0.00
total	0.34	0.04	-0.03	0.11	-0.01	0.05	0.06	0.00	0.01	0.01

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

US total imports by sector, perce

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
Agr forestry fisheries	1.74	0.02	0.00	0.01	0.00	0.00	-0.05	0.00	-0.03	-0.01
Other primary sectors	0.14	0.06	0.00	-0.01	0.00	0.00	0.00	0.00	0.00	0.00
Processed foods	2.37	0.01	0.00	0.00	0.00	0.00	0.40	0.00	0.18	0.09
Chemicals	1.06	-0.06	-0.01	0.01	0.00	0.01	0.67	0.00	0.33	0.16
Electrical machinery	0.94	-0.26	-0.05	0.04	-0.02	0.02	-0.10	0.00	-0.24	-0.12
Motor vehicles	2.13	0.00	0.00	0.01	0.00	0.00	0.43	0.00	0.47	0.24
Other transport equipment	1.08	0.02	0.00	0.00	0.00	0.00	0.45	0.00	0.11	0.05
Other machinery	1.46	0.00	-0.01	0.01	0.00	0.01	-0.05	0.00	-0.10	-0.05
Metals and metal products	2.43	0.08	0.01	0.00	0.00	0.00	0.37	0.00	0.32	0.16
Wood and paper products	0.82	0.02	0.00	0.01	0.00	0.00	-0.05	0.00	-0.06	-0.03
Other manufactures	1.06	0.01	0.00	0.02	0.00	0.01	-0.03	0.00	0.00	0.00
Water transport	0.22	0.27	0.35	0.02	0.18	0.01	-0.01	0.02	0.02	0.01
Air transport	0.12	0.25	0.07	0.02	0.04	0.01	-0.01	0.02	0.00	0.00
Finance	0.26	2.87	0.27	0.00	0.13	0.00	-0.02	0.01	-0.01	0.00
Insurance	0.31	2.66	0.15	0.00	0.08	0.00	-0.03	0.00	-0.01	-0.01
Business services	0.39	0.49	0.07	0.00	0.04	0.00	-0.03	0.08	0.00	0.00
Communications	0.24	0.25	0.06	0.01	0.03	0.01	-0.03	0.05	0.00	0.00
Construction	0.45	0.68	0.12	0.00	0.06	0.00	-0.03	0.22	0.04	0.02
Personal services	0.60	1.17	0.26	0.01	0.13	0.00	-0.12	0.00	-0.06	-0.03
Other services	0.35	0.00	0.00	0.00	0.00	0.00	-0.03	0.00	-0.03	-0.01
total	1.13	0.09	0.31	0.16	0.15	0.08	0.09	0.00	0.04	0.02

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

European Union bilateral exports to US by sector, percent

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
Agr forestry fisheries	17.53	0.00	0.00	0.00	0.00	0.00	-0.12	0.00	-0.03	-0.01
Other primary sectors	0.37	0.05	0.00	-0.01	0.00	0.00	0.00	0.00	0.01	0.01
Processed foods	8.15	0.00	0.00	0.00	0.00	0.00	1.55	0.00	-0.05	-0.02
Chemicals	5.46	-0.10	0.02	-0.02	0.01	-0.01	2.68	0.01	-0.10	-0.05
Electrical machinery	3.08	-0.18	0.07	-0.07	0.04	-0.04	-0.44	0.02	0.20	0.10
Motor vehicles	13.70	-0.05	0.02	-0.02	0.01	-0.01	6.28	0.00	-0.58	-0.29
Other transport equipment	1.84	-0.01	0.01	-0.01	0.00	-0.01	1.59	0.00	-0.09	-0.04
Other machinery	8.60	-0.10	0.03	-0.04	0.01	-0.02	-0.23	0.00	0.12	0.06
Metals and metal products	20.40	0.02	0.02	-0.03	0.01	-0.01	4.18	0.00	-0.05	-0.03
Wood and paper products	2.23	-0.03	0.01	-0.01	0.01	-0.01	-0.16	0.00	-0.03	-0.01
Other manufactures	23.35	-0.03	0.01	-0.01	0.01	-0.01	-0.07	0.00	0.02	0.01
Water transport	0.32	3.65	-0.28	-0.02	-0.14	-0.01	-0.05	0.34	-0.03	-0.01
Air transport	0.24	0.82	-0.03	0.00	-0.02	0.00	-0.05	0.08	0.00	0.00
Finance	0.22	4.33	-0.01	0.00	0.00	0.00	-0.05	0.01	0.00	0.00
Insurance	0.27	4.37	-0.02	-0.01	-0.01	0.00	-0.07	0.01	0.00	0.00
Business services	0.43	1.23	0.00	0.00	0.00	0.00	-0.06	0.20	-0.01	0.00
Communications	0.20	0.75	-0.01	0.00	-0.01	0.00	-0.07	0.15	-0.01	-0.01
Construction	0.45	1.73	0.00	-0.01	0.00	-0.01	-0.07	0.56	0.00	0.00
Personal services	0.46	2.52	0.00	-0.02	0.00	-0.01	-0.22	0.00	-0.03	-0.02
Other services	0.27	-0.02	0.00	-0.01	0.00	0.00	-0.09	0.00	-0.01	0.00
total	6.57	0.69	0.01	-0.02	0.00	-0.01	1.07	0.03	-0.05	-0.03

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

US bilateral exports to European Union by sector, percent

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
Agr forestry fisheries	19.33	0.02	0.01	0.00	0.00	0.00	0.12	0.01	0.02	0.01
Other primary sectors	0.50	-0.05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Processed foods	39.82	0.03	0.00	0.00	0.00	0.00	0.09	0.00	0.02	0.01
Chemicals	12.45	0.16	0.00	0.00	0.00	0.00	0.65	0.00	-0.11	-0.05
Electrical machinery	3.39	0.88	0.12	-0.09	0.06	-0.04	0.42	0.00	0.65	0.32
Motor vehicles	109.50	0.09	0.00	0.01	0.00	0.01	0.47	0.00	0.20	0.10
Other transport equipment	7.61	0.04	0.00	0.01	0.00	0.00	0.27	0.00	0.05	0.02
Other machinery	12.10	0.15	0.00	0.01	0.00	0.01	0.24	0.00	0.04	0.02
Metals and metal products	23.43	0.02	0.00	0.01	0.00	0.00	9.85	0.00	-0.56	-0.28
Wood and paper products	3.74	0.06	0.00	0.02	0.00	0.01	0.70	0.00	0.02	0.01
Other manufactures	15.80	0.05	0.00	-0.01	0.00	0.00	0.08	0.00	-0.02	-0.01
Water transport	-0.25	3.24	-0.32	-0.02	-0.16	-0.01	0.06	0.01	0.04	0.02
Air transport	-0.17	0.79	-0.05	0.00	-0.02	0.00	0.06	0.00	0.01	0.01
Finance	-0.14	2.20	-0.05	0.01	-0.02	0.01	0.05	0.60	0.00	0.00
Insurance	-0.24	3.26	-0.02	0.01	-0.01	0.01	0.08	-0.01	0.01	0.01
Business services	-0.36	2.42	-0.01	0.00	0.00	0.00	0.08	-0.01	0.02	0.01
Communications	-0.18	4.61	-0.02	0.01	-0.01	0.01	0.09	0.00	0.02	0.01
Construction	-0.31	2.75	0.00	0.02	0.00	0.01	0.10	1.04	0.01	0.00
Personal services	-0.42	5.05	-0.01	0.03	0.00	0.01	0.24	0.01	0.05	0.03
Other services	-0.23	0.06	0.00	0.01	0.00	0.01	0.11	0.00	0.03	0.01
total	12.36	0.66	0.00	0.00	0.00	0.00	0.74	0.04	0.00	0.00

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

European Union total exports by sector, million euro

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
Agr forestry fisheries	1,192	-18	5	26	3	13	-85	-4	10	10
Other primary sectors	-142	19	-3	19	-2	9	-14	-2	34	34
Processed foods	2,226	45	14	24	7	11	526	7	9	9
Chemicals	1,252	-169	172	-118	86	-59	2,737	38	-194	-194
Electrical machinery	-573	28	169	-156	84	-78	-538	30	320	320
Motor vehicles	-483	-55	77	-47	39	-24	3,825	15	-23	-23
Other transport equipment	353	-39	17	-19	8	-9	440	1	14	14
Other machinery	9,726	-556	256	-336	120	-161	-1,091	19	686	686
Metals and metal products	2,730	-109	70	-77	35	-39	108	6	-521	-521
Wood and paper products	367	-15	27	-7	13	-3	-97	4	17	17
Other manufactures	12,937	-13	55	-33	27	-16	-61	23	77	77
Water transport	83	3	-21	1	-11	0	7	0	12	12
Air transport	196	108	-26	18	-13	9	-9	14	12	12
Finance	136	1,785	-35	89	-17	44	-1	-24	0	0
Insurance	100	1,758	-3	104	-2	52	-33	7	3	3
Business services	436	842	-22	683	-11	342	-39	149	47	47
Communications	23	31	-7	84	-4	42	-2	9	3	3
Construction	18	33	6	142	3	71	-21	13	12	12
Personal services	-107	200	17	321	9	161	-136	0	26	26
Other services	-20	-5	12	2	6	1	-80	4	54	54
Total	30,450	3,874	778	718	381	365	5,436	310	599	599

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

US total exports by sector, millio

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
Agr forestry fisheries	1,386	-56	5	35	3	21	109	0	30	30
Other primary sectors	-166	-38	2	44	1	21	-20	2	35	35
Processed foods	2,556	6	3	7	2	3	18	0	13	13
Chemicals	13,363	357	43	-24	21	-12	508	-4	-142	-142
Electrical machinery	-1,534	1,034	169	-142	85	-71	391	2	434	434
Motor vehicles	23,826	69	13	-2	6	-1	262	0	215	215
Other transport equipment	2,688	28	6	-1	3	0	252	1	53	53
Other machinery	4,854	210	45	-35	23	-17	269	-1	198	198
Metals and metal products	5,171	1	0	9	0	5	2,499	0	53	53
Wood and paper products	0	6	5	3	3	2	76	0	19	19
Other manufactures	6,989	78	11	-19	5	-10	62	-2	25	25
Water transport	3	4	0	0	0	0	1	0	1	1
Air transport	19	92	-5	8	-2	4	13	0	6	6
Finance	-78	669	-10	78	-5	39	16	183	4	4
Insurance	-85	159	2	61	1	31	5	-1	4	4
Business services	-398	1,055	-7	192	-4	96	41	-6	20	20
Communications	-36	365	0	47	0	24	7	0	3	3
Construction	-42	80	1	24	0	12	4	29	2	2
Personal services	-429	473	16	223	8	111	63	2	34	34
Other services	-758	73	15	2	8	1	92	2	58	58
Total	57,330	4,663	314	511	157	258	4,669	209	1,064	1,064

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

European Union total imports by sector, million euro

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
Agr forestry fisheries	1,231	35	12	16	6	10	89	7	13	6
Other primary sectors	3,872	37	64	-4	32	-2	22	32	2	1
Processed foods	2,145	71	7	25	3	12	148	9	7	3
Chemicals	4,455	146	-7	59	-4	30	350	13	162	80
Electrical machinery	807	52	-24	50	-12	25	209	7	-87	-44
Motor vehicles	7,783	150	16	46	8	23	949	21	-81	-41
Other transport equipment	1,778	41	0	13	0	6	174	5	-14	-7
Other machinery	3,327	403	-22	153	-11	76	753	33	-433	-216
Metals and metal products	3,145	56	41	18	20	9	1,226	20	1,825	910
Wood and paper products	589	67	2	27	1	13	147	8	30	15
Other manufactures	749	367	-64	194	-32	97	585	13	-109	-55
Water transport	28	5	-5	1	-2	0	20	1	5	3
Air transport	1	86	41	14	20	7	52	3	4	2
Finance	111	538	113	20	57	10	54	105	35	18
Insurance	34	132	31	6	16	3	19	-1	-2	-1
Business services	109	866	272	-8	136	-4	210	-5	-21	-11
Communications	57	283	107	11	53	5	35	1	-2	-1
Construction	51	79	29	7	15	4	28	26	4	17
Personal services	72	352	103	18	51	9	64	3	-4	-2
Other services	494	151	-27	62	-14	31	302	16	-21	-11
Total	30,840	3,917	687	727	343	365	5,434	316	1,313	666

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

US total imports by sector, millio

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
Agr forestry fisheries	1,814	24	3	8	1	5	-55	0	-27	-14
Other primary sectors	696	275	23	-33	11	-16	20	-6	-16	-8
Processed foods	2,490	10	0	4	0	2	417	0	191	95
Chemicals	2,857	-174	-22	29	-11	14	1,794	4	881	440
Electrical machinery	3,994	-1,086	-196	176	-98	88	-428	-6	-1,033	-517
Motor vehicles	8,879	13	-12	24	-6	12	1,802	1	1,969	985
Other transport equipment	929	16	1	1	0	1	383	0	90	45
Other machinery	10,363	30	-40	82	-20	41	-321	6	-696	-348
Metals and metal products	4,716	146	17	2	8	1	723	1	615	307
Wood and paper products	1,088	31	1	8	0	4	-67	1	-77	-39
Other manufactures	8,190	94	1	118	0	59	-206	8	-38	-19
Water transport	6	8	10	0	5	0	0	1	1	0
Air transport	66	134	39	9	20	5	-8	12	2	1
Finance	156	1,738	163	1	84	1	-12	3	-5	-2
Insurance	191	1,622	92	3	46	1	-19	3	-9	-5
Business services	609	757	111	-7	56	-4	-44	128	-5	-2
Communications	36	37	9	2	4	1	-4	7	-1	0
Construction	26	39	7	0	3	0	-2	13	2	1
Personal services	124	243	54	1	27	1	-25	-1	-13	-6
Other services	544	8	-3	4	-1	2	-48	0	-40	-20
Total	47,775	3,967	257	431	131	217	3,902	174	1,792	896

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

European Union bilateral exports to US by sector, million euro

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procure- ment goods	procure- ment services	procure- ment spillovers 20pct	procure- ment spillovers 10pct
Agr forestry fisheries	2,024	0	0	0	0	0	-14	-1	-3	-2
Other primary sectors	33	5	0	-1	0	0	0	0	1	0
Processed foods	2,402	-1	1	0	0	0	456	0	-14	-7
Chemicals	4,509	-79	20	-18	10	-9	2,215	5	-80	-40
Electrical machinery	225	-13	5	-5	3	-3	-32	1	14	7
Motor vehicles	8,048	-29	10	-11	5	-5	3,689	0	-343	-171
Other transport equipment	653	-3	3	-4	1	-2	563	0	-32	-16
Other machinery	9,705	-108	31	-45	15	-23	-257	1	130	66
Metals and metal products	3,744	3	4	-5	2	-3	767	0	-10	-5
Wood and paper products	359	-4	2	-2	1	-1	-25	0	-5	-2
Other manufactures	11,402	-13	7	-6	3	-3	-36	2	7	4
Water transport	1	13	-1	0	0	0	0	1	0	0
Air transport	50	171	-7	1	-4	0	-10	16	1	0
Finance	93	1,791	-3	-2	-1	-1	-19	6	0	0
Insurance	107	1,754	-6	-2	-3	-1	-27	4	-2	-1
Business services	288	823	-1	3	-1	1	-41	132	-5	-2
Communications	11	42	-1	0	0	0	-4	9	-1	0
Construction	10	40	0	0	0	0	-2	13	0	0
Personal services	46	250	0	-2	0	-1	-22	0	-3	-2
Other services	130	-11	2	-4	1	-2	-45	-1	-4	-2
Total	43,840	4,630	65	-104	32	-52	7,158	187	-349	-173

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

US bilateral exports to European Union by sector, million euros

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
Agr forestry fisheries	978	1	0	0	0	0	6	0	1	1
Other primary sectors	51	-5	0	0	0	0	0	1	0	0
Processed foods	2,173	2	0	0	0	0	5	0	1	1
Chemicals	9,927	125	0	3	0	2	518	-2	-85	-43
Electrical machinery	639	165	22	-16	11	-8	79	0	121	61
Motor vehicles	20,808	18	0	2	0	1	89	0	37	19
Other transport equipment	2,823	15	0	3	0	1	99	1	17	9
Other machinery	5,659	68	1	6	0	3	110	1	18	9
Metals and metal products	4,995	4	1	1	0	1	2,099	1	-119	-60
Wood and paper products	257	4	0	1	0	1	48	0	2	1
Other manufactures	5,836	20	-1	-2	-1	-1	30	-1	-7	-4
Water transport	-1	19	-2	0	-1	0	0	0	0	0
Air transport	-29	133	-8	0	-4	0	11	0	2	1
Finance	-35	556	-12	3	-6	1	14	153	-1	0
Insurance	-9	116	-1	0	0	0	3	0	1	0
Business services	-130	864	-3	0	-2	0	28	-3	7	3
Communications	-12	301	-1	1	-1	0	6	0	2	1
Construction	-7	64	0	0	0	0	2	24	0	0
Personal services	-29	353	0	2	0	1	17	0	4	2
Other services	-116	30	-1	6	-1	3	53	2	14	7
Total	53,777	2,855	-6	10	-3	5	3,218	178	15	7

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

GDP (quantity index basis), millio

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
European Union	23,752.89	3,506.97	1,119.25	671.55	570.82	335.77	3,830	771	1,766	895
United States	9,447.10	6,874.99	600.96	-120.19	300.48	-57.69	1,923	24	-72	-24
Other	-7,903.34	-2,322.77	109.41	2,096.70	54.70	1,048.35	-975	-123	-497	-247
Other OECD, high income	-5,065.46	-392.67	19.63	1,099.48	9.82	549.74	-668	-20	20	20
East Europe	-292.21	-16.47	27.93	14.32	13.97	7.16	-21	-3	28	14
Mediterranean	-579.58	1.33	1.33	57.29	0.67	28.65	7	-4	-11	-5
China	2,289.35	-1,398.08	-192.24	-122.33	-96.12	-61.17	122	-52	-926	-472
India	-488.60	-31.52	63.04	105.07	31.52	52.54	-5	-5	89	42
ASEAN	-831.82	-218.90	-43.78	599.45	-21.89	299.72	-232	-3	-27	-13
MERCOSUR	-363.03	-4.65	27.93	158.24	13.96	79.12	-5	-5	5	5
Low Income	-227.93	6.94	-3.47	35.87	-1.74	17.93	-8	-1	57	29
Rest of World	-2,344.07	-268.75	209.03	149.30	104.51	74.65	-164	-30	269	134

note: quantity-based GDP does not correspond to real welfare gains, which are linked to real consumption!

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

European Union less-skilled employment by sector, percent

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
Agr forestry fisheries	0.04	0.00	0.00	0.00	0.00	0.00	-0.01	0.00	0.00	0.00
Other primary sectors	-0.01	0.00	0.00	0.00	0.00	0.00	-0.01	0.00	0.00	0.00
Processed foods	0.00	0.00	0.00	0.00	0.00	0.00	0.02	0.00	0.00	0.00
Chemicals	-0.17	-0.02	0.01	-0.01	0.01	-0.01	0.13	0.00	-0.03	-0.02
Electrical machinery	-0.35	0.01	0.07	-0.06	0.03	-0.03	-0.23	0.01	0.27	0.13
Motor vehicles	-0.67	-0.01	0.01	-0.01	0.00	0.00	0.26	0.00	0.01	0.01
Other transport equipment	-0.29	-0.02	0.00	-0.01	0.00	0.00	0.06	0.00	0.02	0.01
Other machinery	0.28	-0.04	0.01	-0.02	0.01	-0.01	-0.07	0.00	0.09	0.04
Metals and metal products	-0.02	-0.03	0.01	-0.02	0.01	-0.01	-0.10	0.00	-0.28	-0.14
Wood and paper products	0.00	-0.01	0.00	0.00	0.00	0.00	-0.02	0.00	0.00	0.00
Other manufactures	0.51	-0.01	0.00	-0.01	0.00	0.00	-0.01	0.00	0.01	0.00
Water transport	0.01	-0.02	-0.04	0.00	-0.02	0.00	-0.02	0.00	0.02	0.01
Air transport	0.07	0.01	-0.03	0.00	-0.01	0.00	-0.02	0.00	0.01	0.01
Finance	-0.01	0.11	-0.03	0.01	-0.01	0.00	-0.01	-0.02	0.00	0.00
Insurance	0.00	0.28	-0.01	0.02	0.00	0.01	-0.01	0.00	0.01	0.00
Business services	-0.05	0.00	-0.01	0.01	0.00	0.00	-0.01	0.00	0.00	0.00
Communications	-0.03	-0.03	-0.02	0.01	-0.01	0.01	-0.01	0.00	0.00	0.00
Construction	0.04	0.01	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00
Personal services	-0.03	-0.01	-0.01	0.02	0.00	0.01	-0.02	0.00	0.01	0.00
Other services	-0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Displacement Index	0.18	0.30	0.04	0.25	-0.01	-0.03	0.06	0.00	0.06	0.03

Displacement index is the weighted mean deviation (square root of the weighted mean squared variation).

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

US less skilled employment by sector, percent

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
Agr forestry fisheries	-0.05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Other primary sectors	-0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.00
Processed foods	0.12	0.00	0.00	0.00	0.00	0.00	-0.05	0.00	-0.02	-0.01
Chemicals	0.92	0.05	0.01	-0.01	0.00	0.00	-0.15	0.00	-0.11	-0.05
Electrical machinery	-3.21	0.58	0.10	-0.08	0.05	-0.04	0.20	0.00	0.49	0.24
Motor vehicles	1.79	0.03	0.01	0.00	0.00	0.00	-0.27	0.00	-0.27	-0.14
Other transport equipment	0.11	0.02	0.00	0.00	0.00	0.00	-0.07	0.00	0.00	0.00
Other machinery	-0.39	0.05	0.01	-0.01	0.01	-0.01	0.04	0.00	0.08	0.04
Metals and metal products	0.10	0.04	0.01	-0.01	0.00	0.00	0.18	0.00	-0.11	-0.05
Wood and paper products	-0.15	0.01	0.00	0.00	0.00	0.00	0.01	0.00	0.01	0.01
Other manufactures	0.50	0.02	0.00	-0.01	0.00	0.00	0.01	0.00	-0.01	0.00
Water transport	-0.06	0.02	-0.02	0.00	-0.01	0.00	0.00	0.00	0.01	0.00
Air transport	-0.14	-0.01	-0.02	0.00	-0.01	0.00	0.01	0.00	0.01	0.01
Finance	-0.04	-0.11	-0.01	0.00	-0.01	0.00	0.00	0.01	0.01	0.00
Insurance	-0.09	-0.26	-0.02	0.01	-0.01	0.00	0.01	0.00	0.01	0.00
Business services	-0.07	-0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.00
Communications	-0.07	0.03	0.00	0.01	0.00	0.00	0.00	0.00	0.01	0.00
Construction	0.04	0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Personal services	-0.07	0.01	0.00	0.01	0.00	0.00	0.01	0.00	0.01	0.00
Other services	-0.04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Displacement Index	0.14	0.28	0.06	0.05	0.03	-0.04	0.05	0.00	0.05	0.02

Displacement index is the weighted mean deviation (square root of the weighted mean squared variation).

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

European Union more skilled employment by sector, percent

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
Agr forestry fisheries	0.04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Other primary sectors	0.00	0.00	0.00	0.00	0.00	0.00	-0.01	0.00	0.00	0.00
Processed foods	0.00	0.00	0.00	0.00	0.00	0.00	0.02	0.00	0.00	0.00
Chemicals	-0.16	-0.02	0.01	-0.01	0.01	-0.01	0.13	0.00	-0.03	-0.02
Electrical machinery	-0.34	0.01	0.07	-0.06	0.03	-0.03	-0.23	0.01	0.26	0.13
Motor vehicles	-0.66	-0.01	0.01	-0.01	0.00	0.00	0.26	0.00	0.01	0.00
Other transport equipment	-0.28	-0.02	0.00	-0.01	0.00	0.00	0.06	0.00	0.01	0.01
Other machinery	0.29	-0.04	0.01	-0.02	0.01	-0.01	-0.07	0.00	0.09	0.04
Metals and metal products	-0.01	-0.03	0.01	-0.02	0.01	-0.01	-0.09	0.00	-0.28	-0.14
Wood and paper products	0.01	-0.01	0.00	0.00	0.00	0.00	-0.02	0.00	0.00	0.00
Other manufactures	0.52	-0.01	0.00	-0.01	0.00	0.00	-0.01	0.00	0.01	0.00
Water transport	0.02	-0.02	-0.04	0.00	-0.02	0.00	-0.02	0.00	0.02	0.01
Air transport	0.08	0.01	-0.03	0.00	-0.01	0.00	-0.02	0.00	0.01	0.00
Finance	0.00	0.11	-0.03	0.01	-0.01	0.00	-0.01	-0.02	-0.01	0.00
Insurance	0.01	0.28	-0.01	0.02	0.00	0.01	-0.01	0.00	0.00	0.00
Business services	-0.04	0.00	-0.01	0.01	0.00	0.00	-0.01	0.00	0.00	0.00
Communications	-0.02	-0.03	-0.02	0.01	-0.01	0.01	-0.01	0.00	0.00	0.00
Construction	0.05	0.01	0.00	0.01	0.00	0.00	0.01	0.00	0.00	0.00
Personal services	-0.02	-0.01	-0.01	0.02	0.00	0.01	-0.01	0.00	0.00	0.00
Other services	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Displacement Index	0.15	0.23	0.04	0.21	-0.01	-0.03	0.04	0.00	0.04	0.02

Displacement index is the weighted mean deviation (square root of the weighted mean squared variation).

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

US more skilled employment by sector, percent

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
Agr forestry fisheries	-0.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Other primary sectors	-0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.00
Processed foods	0.03	0.00	0.00	0.00	0.00	0.00	-0.04	0.00	-0.02	-0.01
Chemicals	0.72	0.05	0.01	-0.01	0.00	0.00	-0.15	0.00	-0.11	-0.05
Electrical machinery	-1.35	0.58	0.10	-0.08	0.05	-0.04	0.20	0.00	0.48	0.24
Motor vehicles	1.67	0.03	0.01	0.00	0.00	0.00	-0.27	0.00	-0.28	-0.14
Other transport equipment	0.36	0.02	0.00	0.00	0.00	0.00	-0.07	0.00	0.00	0.00
Other machinery	-0.38	0.05	0.01	-0.01	0.01	-0.01	0.04	0.00	0.08	0.04
Metals and metal products	0.14	0.04	0.01	-0.01	0.00	0.00	0.18	0.00	-0.11	-0.06
Wood and paper products	-0.07	0.01	0.00	0.00	0.00	0.00	0.01	0.00	0.01	0.00
Other manufactures	0.03	0.02	0.00	-0.01	0.00	0.00	0.01	0.00	-0.01	0.00
Water transport	0.00	0.02	-0.02	0.00	-0.01	0.00	0.00	0.00	0.00	0.00
Air transport	-0.04	-0.01	-0.02	0.00	-0.01	0.00	0.01	0.00	0.01	0.00
Finance	-0.01	-0.11	-0.01	0.00	-0.01	0.00	0.00	0.01	0.00	0.00
Insurance	-0.05	-0.26	-0.02	0.01	-0.01	0.00	0.01	0.00	0.00	0.00
Business services	-0.02	-0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Communications	-0.05	0.03	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00
Construction	0.08	0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Personal services	-0.03	0.01	0.00	0.01	0.00	0.00	0.01	0.00	0.01	0.00
Other services	-0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Displacement Index	0.14	0.29	0.07	0.05	0.03	-0.04	0.04	0.00	0.05	0.02

Displacement index is the weighted mean deviation (square root of the weighted mean squared variation).

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

European Union extra- exports by sector, million euro

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procure- ment goods	procure- ment services	procure- ment spillovers 20pct	procure- ment spillovers 10pct
Agr forestry fisheries	1,303	-23	2	24	1	14	-103	-6	7	9
Other primary sectors	-363	21	-7	21	-3	10	-11	-3	25	29
Processed foods	2,360	20	6	19	3	10	480	1	0	4
Chemicals	4,707	-68	64	-42	32	-21	2,382	11	86	-55
Electrical machinery	-26	-12	72	-75	36	-37	-253	12	-51	133
Motor vehicles	8,399	-47	32	-28	16	-14	3,506	0	-166	-94
Other transport equipment	914	-35	13	-16	6	-8	443	-1	1	7
Other machinery	10,359	-408	162	-242	81	-121	-865	1	252	469
Metals and metal products	3,720	-21	18	-15	9	-8	700	-1	890	183
Wood and paper products	222	-25	17	-9	9	-4	-95	-1	24	21
Other manufactures	11,957	8	26	0	13	0	-76	7	34	55
Water transport	47	12	79	8	39	4	7	0	7	10
Air transport	110	138	4	20	2	10	-8	12	5	8
Finance	87	1,786	-6	83	-3	42	-5	1	7	3
Insurance	86	1,748	-1	102	-1	51	-35	5	2	3
Business services	183	842	-12	669	-6	335	-90	139	28	38
Communications	0	43	1	83	1	41	-4	8	1	2
Construction	-13	30	6	141	3	70	-25	13	11	12
Personal services	-138	212	22	319	11	159	-140	-1	24	25
Other services	-173	-15	15	-3	7	-2	-93	-2	42	48
Total	43,740	4,206	512	1,059	256	531	5,714	195	1,227	910

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

European Union extra-imports by sector, million euro

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procure- ment goods	procure- ment services	procure- ment spillovers 20pct	procure- ment spillovers 10pct
Agr forestry fisheries	1,342	30	8	14	4	8	71	5	9	5
Other primary sectors	3,643	39	60	-2	30	-1	25	30	-8	-4
Processed foods	2,282	45	-2	20	-1	10	100	3	-4	-2
Chemicals	7,972	249	-118	136	-59	68	-11	-14	447	221
Electrical machinery	1,357	12	-121	132	-61	66	496	-12	-460	-231
Motor vehicles	16,799	157	-30	65	-15	33	626	6	-227	-113
Other transport equipment	2,345	44	-4	15	-2	8	176	3	-28	-14
Other machinery	3,969	553	-117	249	-58	124	983	14	-873	-437
Metals and metal products	4,156	145	-12	81	-6	40	1,831	14	3,267	1,630
Wood and paper products	438	57	-8	25	-4	12	149	3	38	19
Other manufactures	-250	388	-93	228	-47	114	569	-4	-153	-77
Water transport	-8	14	95	8	47	4	20	0	0	0
Air transport	-84	116	71	16	36	8	53	2	-3	-1
Finance	63	539	142	15	71	7	49	129	42	21
Insurance	20	122	33	5	17	2	17	-2	-3	-1
Business services	-144	866	282	-22	141	-11	159	-16	-41	-21
Communications	35	295	115	9	57	5	32	1	-4	-2
Construction	20	76	29	6	14	3	23	25	3	17
Personal services	41	364	107	16	53	8	60	1	-7	-3
Other services	341	141	-24	56	-12	28	289	11	-33	-17
Total	44,338	4,255	414	1,073	207	538	5,718	199	1,964	988

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

European Union extra- exports by sector, percent

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procure- ment goods	procure- ment services	procure- ment spillovers 20pct	procure- ment spillovers 10pct
Agr forestry fisheries	0.58	-0.01	0.00	0.01	0.00	0.01	-0.05	0.00	0.00	0.00
Other primary sectors	-0.27	0.02	-0.01	0.02	0.00	0.01	-0.01	0.00	0.02	0.02
Processed foods	1.33	0.01	0.00	0.01	0.00	0.01	0.27	0.00	0.00	0.00
Chemicals	1.23	-0.02	0.02	-0.01	0.01	-0.01	0.62	0.00	0.02	-0.01
Electrical machinery	-0.03	-0.01	0.08	-0.08	0.04	-0.04	-0.26	0.01	-0.05	0.14
Motor vehicles	3.70	-0.02	0.01	-0.01	0.01	-0.01	1.54	0.00	-0.07	-0.04
Other transport equipment	0.56	-0.02	0.01	-0.01	0.00	0.00	0.27	0.00	0.00	0.00
Other machinery	1.73	-0.07	0.03	-0.04	0.01	-0.02	-0.14	0.00	0.04	0.08
Metals and metal products	2.70	-0.02	0.01	-0.01	0.01	-0.01	0.51	0.00	0.65	0.13
Wood and paper products	0.16	-0.02	0.01	-0.01	0.01	0.00	-0.07	0.00	0.02	0.02
Other manufactures	5.50	0.00	0.01	0.00	0.01	0.00	-0.04	0.00	0.02	0.03
Water transport	0.10	0.03	0.17	0.02	0.09	0.01	0.01	0.00	0.02	0.02
Air transport	0.14	0.18	0.01	0.03	0.00	0.01	-0.01	0.02	0.01	0.01
Finance	0.09	1.92	-0.01	0.09	0.00	0.04	-0.01	0.00	0.01	0.00
Insurance	0.09	1.92	0.00	0.11	0.00	0.06	-0.04	0.01	0.00	0.00
Business services	0.04	0.20	0.00	0.16	0.00	0.08	-0.02	0.03	0.01	0.01
Communications	0.00	0.16	0.00	0.31	0.00	0.15	-0.02	0.03	0.00	0.01
Construction	-0.02	0.05	0.01	0.22	0.00	0.11	-0.04	0.02	0.02	0.02
Personal services	-0.13	0.19	0.02	0.29	0.01	0.15	-0.13	0.00	0.02	0.02
Other services	-0.06	-0.01	0.00	0.00	0.00	0.00	-0.03	0.00	0.01	0.02
Total	1.18	0.11	0.01	0.03	0.01	0.01	0.15	0.01	0.03	0.02

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

European Union extra-imports by sector, million euro

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
Agr forestry fisheries	2.64	0.06	0.02	0.03	0.01	0.02	0.14	0.01	0.02	0.01
Other primary sectors	0.52	0.01	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Processed foods	2.66	0.05	0.00	0.02	0.00	0.01	0.12	0.00	0.00	0.00
Chemicals	2.46	0.08	-0.04	0.04	-0.02	0.02	0.00	0.00	0.14	0.07
Electrical machinery	0.39	0.00	-0.04	0.04	-0.02	0.02	0.14	0.00	-0.13	-0.07
Motor vehicles	9.21	0.09	-0.02	0.04	-0.01	0.02	0.34	0.00	-0.12	-0.06
Other transport equipment	2.54	0.05	0.00	0.02	0.00	0.01	0.19	0.00	-0.03	-0.02
Other machinery	0.82	0.11	-0.02	0.05	-0.01	0.03	0.20	0.00	-0.18	-0.09
Metals and metal products	1.18	0.04	0.00	0.02	0.00	0.01	0.52	0.00	0.92	0.46
Wood and paper products	0.67	0.09	-0.01	0.04	-0.01	0.02	0.23	0.00	0.06	0.03
Other manufactures	-0.03	0.04	-0.01	0.02	0.00	0.01	0.06	0.00	-0.02	-0.01
Water transport	-0.02	0.04	0.25	0.02	0.13	0.01	0.05	0.00	0.00	0.00
Air transport	-0.09	0.12	0.07	0.02	0.04	0.01	0.05	0.00	0.00	0.00
Finance	0.09	0.79	0.21	0.02	0.10	0.01	0.07	0.19	0.06	0.03
Insurance	0.12	0.71	0.20	0.03	0.10	0.01	0.10	-0.01	-0.02	-0.01
Business services	-0.08	0.48	0.16	-0.01	0.08	-0.01	0.09	-0.01	-0.02	-0.01
Communications	0.09	0.81	0.32	0.03	0.16	0.01	0.09	0.00	-0.01	-0.01
Construction	0.09	0.33	0.12	0.03	0.06	0.01	0.10	0.11	0.01	0.07
Personal services	0.15	1.38	0.40	0.06	0.20	0.03	0.23	0.00	-0.02	-0.01
Other services	0.12	0.05	-0.01	0.02	0.00	0.01	0.11	0.00	-0.01	-0.01
Total	1.00	0.10	0.01	0.02	0.00	0.01	0.13	0.00	0.04	0.02

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

European Union intra-trade c.i.f. by sector, million euro

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
Agr forestry fisheries	-111	5	3	2	2	1	18	2	4	2
Other primary sectors	230	-2	3	-2	2	-1	-4	1	10	5
Processed foods	-137	25	8	5	4	2	48	6	10	5
Chemicals	-3,517	-103	111	-77	55	-39	361	28	-285	-141
Electrical machinery	-550	40	97	-82	49	-41	-287	18	373	188
Motor vehicles	-9,016	-8	46	-19	23	-10	324	15	145	73
Other transport equipment	-568	-4	4	-3	2	-1	-3	2	14	7
Other machinery	-642	-150	95	-96	47	-48	-229	18	441	220
Metals and metal products	-1,011	-90	53	-63	27	-32	-605	7	-1,442	-720
Wood and paper products	150	10	10	2	5	1	-2	5	-8	-4
Other manufactures	999	-21	30	-34	15	-17	16	17	44	22
Water transport	36	-10	-100	-7	-50	-4	0	1	5	2
Air transport	85	-30	-30	-2	-15	-1	-1	1	7	3
Finance	49	-1	-28	5	-14	3	4	-24	-6	-3
Insurance	14	10	-2	1	-1	1	2	1	1	1
Business services	253	0	-10	14	-5	7	51	10	20	10
Communications	23	-12	-8	1	-4	1	3	1	2	1
Construction	31	4	0	2	0	1	5	1	1	0
Personal services	31	-12	-4	2	-2	1	4	1	3	1
Other services	153	11	-3	5	-2	3	13	5	12	6
Total	-13,498	-338	273	-346	137	-173	-283	117	-651	-322

2027 benchmark

Less ambitious experiments, tariffs only, services only, procurement only

European Union intra-trade c.i.f. by sector, percent

	A	B	C	F	G	H	I	J	K	L
	tariffs only	services only	services direct 20pct spillovers	services indirect 20pct spillovers	services direct 10pct spillovers	services indirect 10pct spillovers	procurement goods	procurement services	procurement spillovers 20pct	procurement spillovers 10pct
Agr forestry fisheries	-0.07	0.00	0.00	0.00	0.00	0.00	0.01	0.00	0.00	0.00
Other primary sectors	0.21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.00
Processed foods	-0.04	0.01	0.00	0.00	0.00	0.00	0.01	0.00	0.00	0.00
Chemicals	-0.49	-0.01	0.02	-0.01	0.01	-0.01	0.05	0.00	-0.04	-0.02
Electrical machinery	-0.45	0.03	0.08	-0.07	0.04	-0.03	-0.24	0.02	0.31	0.15
Motor vehicles	-1.54	0.00	0.01	0.00	0.00	0.00	0.06	0.00	0.02	0.01
Other transport equipment	-0.67	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.02	0.01
Other machinery	-0.10	-0.02	0.02	-0.02	0.01	-0.01	-0.04	0.00	0.07	0.04
Metals and metal products	-0.29	-0.03	0.02	-0.02	0.01	-0.01	-0.17	0.00	-0.41	-0.20
Wood and paper products	0.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Other manufactures	0.23	0.00	0.01	-0.01	0.00	0.00	0.00	0.00	0.01	0.01
Water transport	0.11	-0.03	-0.31	-0.02	-0.16	-0.01	0.00	0.00	0.01	0.01
Air transport	0.12	-0.04	-0.04	0.00	-0.02	0.00	0.00	0.00	0.01	0.00
Finance	0.06	0.00	-0.03	0.01	-0.02	0.00	0.00	-0.03	-0.01	0.00
Insurance	0.06	0.04	-0.01	0.01	0.00	0.00	0.01	0.00	0.00	0.00
Business services	0.07	0.00	0.00	0.00	0.00	0.00	0.01	0.00	0.01	0.00
Communications	0.06	-0.03	-0.02	0.00	-0.01	0.00	0.01	0.00	0.00	0.00
Construction	0.11	0.01	0.00	0.01	0.00	0.00	0.02	0.00	0.00	0.00
Personal services	0.06	-0.02	-0.01	0.00	0.00	0.00	0.01	0.00	0.00	0.00
Other services	0.06	0.00	0.00	0.00	0.00	0.00	0.01	0.00	0.00	0.00
Total	-0.29	-0.01	0.01	-0.01	0.00	0.00	-0.01	0.00	-0.01	-0.01